AQUA
Financing Dreams.

beachyard fence

949-777-6757

Finance process chart

START

DEALER & HOUSEHOLD INITIAL PROCESS

- Salesperson sells product to household
- Household would like to finance the product

APPLICATION SUBMITTED

- Dealer submits the application for customer
- Application is approved

SIGNATURE

- Financing documents are completed and signed by customer and authorized dealer rep

  *Wet signature documents will need to be mailed to Aqua

DOCUMENT REVIEW

- Finance documents sent to Funding dept for review

PRE-VERIFIED

- Customer is called to complete pre-verification

  **Only on loans $7,500 or higher
  Home Improvement ONLY

VERIFIED

- Product installed

  Installation should occur after the Right-to-Cancel period has expired. Then, the completion certificate should be signed

- If application is flagged for post-completion verification, the customer is called to complete the verification

FINAL REVIEW AND CUSTOMER ACCOUNT CREATED

- Once all requirements are met, the funding team will complete account set up

FUNDED AND COMPLETE

- Dealer is funded via ACH after the RTC date on finance documents has expired

Order may vary based on product.

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effective 02.19.2024